

April 28, 2009

Mitsui Sumitomo Insurance Group Holdings, Inc.

## Notice Regarding Devaluation Losses on Securities for the Fourth Fiscal Quarter Ended March 31, 2009

Mitsui Sumitomo Insurance Group Holdings, Inc. (the “Company”) hereby announces that the amounts of devaluation losses on securities of the Company and of Mitsui Sumitomo Insurance Company, Limited (“MSI”), a wholly-owned subsidiary of the Company, for the fourth fiscal quarter ended March 31, 2009, is estimated as set forth below.

1. Devaluation losses on securities for the fourth fiscal quarter ended March 31, 2009:

(Yen in billions)

	The Company (consolidated basis)	(Subsidiary) MSI (non-consolidated basis)
(A) Amount of devaluation losses on securities for the fourth fiscal quarter (January 1, 2009 through March 31, 2009) (i)-(ii)	19.2	16.9
(i) Amount of devaluation losses on securities for the current fiscal year (April 1, 2008 through March 31, 2009)	118.1	109.5
(ii) Amount of devaluation losses on securities for the nine months ended December 31, 2008 (April 1, 2008 through December 31, 2008)	98.8	92.5

- (Note) 1. Securities are evaluated for each fiscal quarter by using the reversal method.  
2. A fiscal year of the Company ends on March 31.

\*Ratios to net assets, ordinary profit and net income

(Yen in billions)

	Consolidated basis
(B) Net assets as of March 31, 2008	1,671.5
$((A)/(B)*100)$	1.2%
$((i)/(B)*100)$	7.1%
(C) Ordinary profit for the fiscal year ended March 31, 2008	60.8
$((A)/(C)*100)$	31.6%
$((i)/(C)*100)$	194.1%
(D) Net income for the fiscal year ended March 31, 2008	40.0
$((A)/(D)*100)$	48.1%
$((i)/(D)*100)$	295.1%

- (Note) Items (B), (C) and (D) above are prepared based on the figures for MSI for the fiscal year ended March 31, 2008 on a consolidated basis, since the Company was incorporated on April 1, 2008.

2. Outlook

As for the earnings forecasts for the fiscal year ended March 31, 2009, please refer to “Notice Regarding Revision of Consolidated Earnings Forecasts for the Fiscal Year Ended March 31, 2009” released on April 28, 2009.

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