

June 6, 2014

Name of Listed Company: MS&AD Insurance Group Holdings, Inc.
Name of Representative: Toshiaki Egashira, President
(Securities Code: 8725)

Notice Regarding Status of Own-Share Repurchase

(Repurchase of company's own share according to the articles of incorporation pursuant to Article 165, Paragraph 2 of the Companies Act of Japan)

MS&AD Insurance Group Holdings, Inc. hereby announces that pursuant to Article 156 of the Companies Act of Japan as modified by the provision of Article 165, Paragraph 3 of the same Act, the Company has repurchased its own shares, as follows:

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| 1. Type of shares repurchased: | Shares of common stock of the Company |
| 2. Total number of shares repurchased: | 740,600 shares |
| 3. Aggregate amount of repurchase price: | JPY 1,799,266,100 |
| 4. Period of repurchase: | From May 30, 2014 to June 3, 2014 |
| 5. Method of repurchase: | Market transaction on the Tokyo Stock Exchange |

(Reference)

1. Contents of Repurchase Resolved at the Meeting of the Board of Directors Held on May 20, 2014
 - (1) Type of shares to be repurchased: Shares of common stock of the Company
 - (2) Total number of shares to be repurchased: 5,500,000 shares (Maximum)
(Approximately 0.9% of the shares issued, excluding treasury shares)
 - (3) Aggregate amount of repurchase price: JPY 10,000,000,000 (Maximum)
 - (4) Period of repurchase: From May 21, 2014 to September 19, 2014
2. Total Number and Aggregate Amount of Company's Own Shares Repurchased under the above Resolution:
 - (1) Total number of shares repurchased: 740,600 shares
 - (2) Aggregate amount of repurchase price: JPY 1,799,266,100

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