Notice Regarding Status of Own-Share Repurchase

(Repurchase of company's own share according to the articles of incorporation pursuant to Article 165, Paragraph 2 of the Companies Act of Japan)

MS&AD Insurance Group Holdings, Inc. hereby announces that pursuant to Article 156 of the Companies Act of Japan as modified by the provision of Article 165, Paragraph 3 of the same Act, the Company has repurchased its own shares, as follows:

1. Type of shares repurchased: Shares of common stock of the Company
2. Total number of shares repurchased: 1,630,100 shares
3. Aggregate amount of repurchase price: JPY 6,246,468,750
5. Method of repurchase: Market transaction on the Tokyo Stock Exchange

(Reference)

1. Contents of Repurchase Resolved at the Meeting of the Board of Directors Held on May 20, 2015

(1) Type of shares to be repurchased: Shares of common stock of the Company
(2) Total number of shares to be repurchased: 10,000,000 shares (Maximum)
   (Approximately 1.6% of the shares issued, excluding treasury shares)
(3) Aggregate amount of repurchase price: JPY 20,000,000,000 (Maximum)
(4) Period of repurchase: From May 21, 2015 to September 18, 2015

2. Total Number and Aggregate Amount of Company’s Own Shares Repurchased under the above Resolution:

(1) Total number of shares repurchased: 1,630,100 shares
(2) Aggregate amount of repurchase price: JPY 6,246,468,750

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