

June 1, 2015

Name of Listed Company: MS&AD Insurance Group Holdings, Inc.
Name of Representative: Yasuyoshi Karasawa, President
(Securities Code: 8725, Tokyo Stock Exchange and Nagoya Stock Exchange)
Contact: Corporate Communications and Investor Relations Dept.
e-mail: ms_ad_ir@ms-ad-hd.com

Notice Regarding Status of Own-Share Repurchase

(Repurchase of company's own share according to the articles of incorporation pursuant to Article 165, Paragraph 2 of the Companies Act of Japan)

MS&AD Insurance Group Holdings, Inc. hereby announces that pursuant to Article 156 of the Companies Act of Japan as modified by the provision of Article 165, Paragraph 3 of the same Act, the Company has repurchased its own shares, as follows:

1. Type of shares repurchased: Shares of common stock of the Company
2. Total number of shares repurchased: 1,630,100 shares
3. Aggregate amount of repurchase price: JPY 6,246,468,750
4. Period of repurchase: From May 25, 2015 to May 29, 2015
5. Method of repurchase: Market transaction on the Tokyo Stock Exchange

(Reference)

1. Contents of Repurchase Resolved at the Meeting of the Board of Directors Held on May 20, 2015

- (1) Type of shares to be repurchased: Shares of common stock of the Company
- (2) Total number of shares to be repurchased: 10,000,000 shares (Maximum)
(Approximately 1.6% of the shares issued, excluding treasury shares)
- (3) Aggregate amount of repurchase price: JPY 20,000,000,000 (Maximum)
- (4) Period of repurchase: From May 21, 2015 to September 18, 2015

2. Total Number and Aggregate Amount of Company's Own Shares Repurchased under the above Resolution:

- (1) Total number of shares repurchased: 1,630,100 shares
- (2) Aggregate amount of repurchase price: JPY 6,246,468,750

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