

September 2, 2024

Name of Listed Company: MS&AD Insurance Group Holdings, Inc.
Name of Representative: Shinichiro Funabiki, President & CEO
(Securities Code: 8725, Tokyo Stock Exchange and Nagoya Stock Exchange)
Contact: Corporate Communications and Investor Relations Dept.
<https://www.ms-ad-hd.com/en/ir/contact.html>

Notice Regarding Status of Own Share Purchase

(Purchase of company's own shares according to the articles of incorporation pursuant to Article 165, Paragraph 2 of the Companies Act of Japan)

MS&AD Insurance Group Holdings, Inc. (the “Company”) hereby announces that pursuant to Article 156 of the Companies Act of Japan as modified by the provision of Article 165, Paragraph 3 of the same Act, the Company has purchased its own shares as below.

1. Type of shares purchased:	Shares of common stock of the Company
2. Total number of shares purchased:	0 share
3. Aggregate amount of purchase price:	JPY 0
4. Period of purchase:	From August 1, 2024 to August 31, 2024

< Reference >

1. Contents of the resolution of the meeting of the Board of Directors held on May 20, 2024

(1) Type of shares to be purchased:	Shares of common stock of the Company
(2) Total number of shares to be purchased:	130,000,000 shares (Maximum) (8.2% of the total shares issued, excluding treasury shares)
(3) Aggregate amount of purchase price:	JPY 190,000,000,000 (Maximum)
(4) Period of purchase:	From May 21, 2024 to December 23, 2024

2. Cumulative aggregate number of and aggregate amount of purchase price of shares that were purchased pursuant to the above resolution of the meeting of the Board of Directors

(1) Aggregate number of shares that were purchased:	0 share
(2) Aggregate amount of purchase price:	JPY 0

(Note) The company conducted a tender offer to purchase its own shares (period of tender offer: from July 24, 2024 to August 26, 2024) as described in the “Notice Regarding Result of Tender Offer for Own Shares” announced on August 27, 2024. As the commencement date of settlement is September 18, 2024, “Total number of shares purchased” and “Aggregate amount of purchase price” mentioned above do not reflect the results of the tender offer to purchase its own shares.

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