

April 28, 2009

Mitsui Sumitomo Insurance Group Holdings, Inc.

Notice Regarding Revision of Consolidated Earnings Forecasts for the Fiscal Year Ended March 31, 2009

Mitsui Sumitomo Insurance Group Holdings, Inc. (the "Company") hereby announces that the Company revises its consolidated earnings forecasts for the fiscal year ended March 31, 2009, announced on November 19, 2008, as set forth below.

1. Revision of consolidated earnings forecasts for the fiscal year ended March 31, 2009 (April 1, 2008 through March 31, 2009)

(Yen in billions)

	Ordinary profit	Net income
Forecasts as previously announced (A)	9.0	20.0
Forecasts as revised (B)	(13.0)	8.0
Difference ((B)-(A))	(22.0)	(12.0)
Ratio of difference	(244.4%)	(60.0%)
(Reference) Results for the previous fiscal year (Note)	60.8	40.0

(Note) The results for the previous fiscal year shown above represent the consolidated results of Mitsui Sumitomo Insurance Company, Limited, the Company's subsidiary, for the previous fiscal year, since the Company was incorporated on April 1, 2008.

(Reference) Earnings forecasts for Mitsui Sumitomo Insurance Company, Limited (on a non-consolidated basis)

(Yen in billions)

	Ordinary profit	Net income
Forecasts as previously announced (A) (Note)	55.0	66.0
Forecasts as revised (B)	25.0	46.0
Difference ((B)-(A))	(30.0)	(20.0)
Ratio of difference	(54.5%)	(30.3%)
(Reference) Results for the previous fiscal year	55.0	38.3

(Note) The forecasts as previously announced shown above represent the figures released in the second page of "Overview of Business Results" on November 19, 2008

2. Reason for the revision

The Company is revising its forecasts as to ordinary profit and net income, primarily because, due to continued stagnancy in capital markets arising out of the financial crisis originated in the United States, the devaluation losses on securities are expected to exceed the previous forecasts (JPY 75.0 billion) by approximately JPY 43.0 billion.

* The forecasts shown above are prepared based on the information available to the Company at the date of this document. Actual results may differ materially from the forecasts due to a variety of factors.

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