

June 8, 2016

Name of Listed Company: MS&AD Insurance Group Holdings, Inc.  
Name of Representative: Yasuyoshi Karasawa, President  
(Securities Code: 8725, Tokyo Stock Exchange and Nagoya Stock Exchange)  
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## **Notice Regarding Status and Completion of Own-Share Repurchase**

(Repurchase of company's own share according to the articles of incorporation pursuant to Article 165, Paragraph 2 of the Companies Act of Japan)

MS&AD Insurance Group Holdings, Inc. (the "Company") hereby announces that pursuant to Article 156 of the Companies Act of Japan as modified by the provision of Article 165, Paragraph 3 of the same Act, the Company has repurchased its own shares as below, and the repurchase of own shares pursuant to the resolution of the meeting of the Board of Directors held on May 20, 2016 has completed.

1. Type of shares repurchased:	Shares of common stock of the Company
2. Total number of shares repurchased:	1,633,000 shares
3. Aggregate amount of repurchase price:	JPY 4,998,825,700
4. Period of repurchase:	From June 1, 2016 to June 7, 2016
5. Method of repurchase:	Market transaction on the Tokyo Stock Exchange

### **< Reference >**

#### **1. Contents of the resolution of the meeting of the Board of Directors held on May 20, 2016**

(1) Type of shares to be repurchased:	Shares of common stock of the Company
(2) Total number of shares to be repurchased:	5,000,000 shares (Maximum) (0.83% of the shares issued, excluding treasury shares)
(3) Aggregate amount of repurchase price:	JPY 10,000,000,000 (Maximum)
(4) Period of repurchase:	From May 23, 2016 to September 16, 2016

#### **2. Cumulative aggregate number of and aggregate amount of repurchase price of shares that were repurchased pursuant to the above resolution of the meeting of the Board of Directors.**

(1) Aggregate number of shares that were repurchased:	3,240,700 shares
(2) Aggregate amount of repurchase price:	JPY 9,997,727,600

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